

Convenience Translation

(The text decisive for the invitation to the Annual General Meeting (AGM) of Medigene AG is the one written in German language.)

Explanations with regard to agenda item 1 of the agenda

Presentation of the adopted annual financial statements as of 31 December 2019, the approved consolidated financial statements as of 31 December 2019, the management report for the financial year 2019, the Group management report for the financial year 2019, the report of the Supervisory Board for the financial year 2019 and the explanatory report of the Executive Management Board on the statements pursuant to Section 289a (1) and Section 315a (1) of the German Commercial Code (HGB)

On 25 March 2020, the Supervisory Board approved the annual financial statements and the consolidated financial statements, both prepared by the Executive Management Board. The annual financial statements have therefore been adopted pursuant to Section 172 Sentence 1 of the German Stock Corporation Act (AktG). The Annual General Meeting must have access to the annual financial statements, the management report, the consolidated financial statements, the Group management report, the report of the Supervisory Board and the report of the Executive Management Board on the statements pursuant to Sections 289a (1) and 315a (1) of the German Commercial Code (HGB). No resolution will be passed on this item of the Agenda.

The documents to be made available shall be sent on request to shareholders and intermediaries who requested the notification, as well as to shareholders' associations that requested the notification or who exercised voting rights at the last Annual General Meeting. The request is to be sent by email to: hv2020@medigene.com.

Furthermore, the documentation to be made available will be provided at the meeting location during the Annual General Meeting and made available to the Annual General Meeting as templates via the password-protected Internet service accessible at <https://www.medigene.com/investors-media/annual-general-meeting/2020>.

Planegg/Martinsried, November 2020

The Executive Management Board