

Convenience Translation

(The text decisive for the invitation to the Annual General Meeting (AGM) of Medigene AG is the one written in German language.)

**Total number of shares and voting rights
at the time of convening the Annual General Meeting**

At the time of convening the Annual General Meeting, the Company's share capital is divided into 24,562,658 (in words: twenty-four million five hundred and sixty-two thousand six hundred and fifty-eight) registered ordinary shares (no-par shares), which grant one vote each. The Company holds no treasury shares at the time of convening the meeting.

Planegg/Martinsried, November 2020

The Executive Management Board